

Scivantage is the leading provider of web-based, front- and middle-office technology solutions to the financial services industry. From trade processing and event notification management to comprehensive portfolio reporting and automated account opening, maintenance and funding, Scivantage enables financial institutions and financial professionals to dramatically reduce operational costs, strengthen customer relationships and improve overall productivity. Scivantage's proven, back-office independent solutions offer a full suite of powerful applications that simply, automate and reduce the costs of financial transactions.

Founded in 2000, Scivantage was built on the vision of delivering high performance technology solutions that redefine and streamline the way financial institutions, financial professionals and their clients transact business. Serving more than 40 leading financial institutions, Scivantage has quickly become to one of the fastest growing private companies in the US.

Scivantage is dedicated to providing superior customer service and complete support throughout every phase of the implementation process. That is the key to our success and yours. We offer our clients and partners a full range of services designed to support their business and technology needs, while leveraging our proven track record of successful, large scale implementations.

Quick Facts

- Founded in 2000
- Offices in Jersey City, NJ (Headquarters), Boston, MA, Palo Alto, CA and Baltimore, MD
- More than 40 financial clients including five of the top ten U.S. banks and seven of the top twenty U.S. brokerages
- Focused on simplifying, automating and reducing the costs of financial transactions

What are clients saying about Scivantage:

"With Scivantage, our technology platform and trading systems will be more improved and timely for our customers, the financial consultants and the institutions we serve. Scivantage's proven experience working across multiple back offices is an important benefit and enhances our overall efficiency, trading and clearing."

"Outsourcing a large portion of our brokerage technology to Scivantage has helped us create a complete online platform within a very short period of time. We were not burdened by managing development resources in-house and we could focus on what we do best"

"We needed a straight-through processing solution for our New Accounts system and Scivantage really delivered with their product line."

For More Information

For more information or to schedule a product demonstration, please contact our Sales Department by calling (646) 495-0050 today.

Our solutions combine award-winning functionality, proven back-office independent integration, superior customer service and the best user experience and the result is innovative solutions that meet your business-critical needs. Learn more about Scivantage's innovative solutions today.

Scivantage Investor

Scivantage Investor is a powerful, integrated solution that provides retail investors with personalized, on demand access to high-quality investment tools and information they need to manage and build wealth online.

- Order entry and processing of equities, options, mutual funds and ETFs
- Advanced trading and complex options strategies for experienced investors
- Cutting edge fraud prevention techniques and tools
- Real-time access to balances, positions, account activity and order status with immediate account opening, maintenance and ACH funding
- Investor dashboards, OFX downloads and online document delivery

Scivantage Professional

Scivantage Professional is a browser-based, advisor workstation that brings together real-time data, advisory productivity tools, automated workflow and transaction processing in one, complete solution.

- Single, multi- and cross account order entry and processing
- Real-time, actionable notification of critical events, such as trade rejection, new account status, ACAT status and compliance alerts
- Comprehensive search capabilities and book management features allow for grouping and analysis of critical customer data across multiple accounts, household, branch or rep ID
- Real-time access to balances, positions, account activity and order status with immediate account opening, maintenance and funding

Scivantage Maxit

Scivantage Maxit provides real-time, tax-based investment decision support to help financial advisors and investors minimize tax liabilities and increase after-tax performance.

- Processing of all portfolio transactions and corporate actions affecting holdings and income
- Wash sale identification, calculation and deferral
- Customized reports for realized and unrealized gains/losses, IRS Schedule D, and Form 6781
- Real-time, actionable pre-trade analysis of short- and long-term gain/loss opportunities

Scivantage ENS

Scivantage Event Notification System (ENS) provides real-time event dashboards which enable users to receive and respond to critical event-generated and ad-hoc alerts in a single, actionable and auditable web-based Inbox.

- Centralized view of all alerts and notifications across firm-wide systems
- Configurable event dashboards designed to support key business functions such as operations, compliance, advisor workflow and investor communications
- Multi-Device delivery, including web Inbox, desktop pop-up, email, PDA, phone
- Workflow manager, real-time reporting and full audit tracking system